

DAKE tO CHANGE

# AGENCY PARTNER GUIDE To survey monkey apply 2020 Admissions season

Last Updated: October 2019



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### LOGGING IN AS A RETURNING USER

- 1. Navigate to https://jvc.smapply.io/
  - a. We recommend using Google Chrome as your browser
- 2. Click Log In on the top right





- 3. Enter your credentials and click Log In
- 4. Select **Applicant** role (this will only appear if your account is already registered as a recommender and/or reviewer on the site)



- 5. Navigate to your organizational profile
  - a. Click on the down arrow next to your name on the top left
  - b. Choose your organization

| JVC Admissions          |      |                                | 🖬 Pages 👻                 | 🐥 Programs     | Applications |
|-------------------------|------|--------------------------------|---------------------------|----------------|--------------|
| Shivany TEST Trujillo 👻 |      |                                |                           |                |              |
| Shivany TEST Trujillo   | 5a   |                                |                           |                |              |
| 🖞 Jesuit Volunteer Corp | s Su |                                |                           |                |              |
|                         | 5b   | No ap                          | plications.               |                |              |
|                         |      | Please choose a program from o | our program listings page | to get started |              |
|                         |      | View                           | v programs                |                |              |



### **CREATING AN ORGANIZATIONAL ACCOUNT FOR RETURNING INDIVIDUAL USER**

- 1. Navigate to https://jvc.smapply.io/
  - a. We recommend using Google Chrome as your browser
- 2. Click Log In on the top right





- 3. Enter your credentials and click Log In
- 4. Select **Applicant** role (this will only appear if your account is already registered as a recommender and/or reviewer on the site)

### Welcome back, Shivany TEST!

Please select a role to continue.



- 5. Navigate to your **Account** 
  - a. Click on the down arrow next to **your name** on the top right
  - b. Choose My Account





6. Scroll down and click **Set up organization** 

| imezone                     |   |
|-----------------------------|---|
| (GMT-0500) America/New York | - |
| referred Language           |   |
| English (US)                | • |

7. Complete the form and click **Continue** 

To apply for programs on behalf of an organization, we need the following information about your organization.

| Organization name                    |                               |   |
|--------------------------------------|-------------------------------|---|
| Address (optional)                   |                               |   |
| City (optional)                      | Country (cortional)           |   |
|                                      | Select a country              | • |
| Organization phone number (optional) | Organization email (optional) |   |
| Website (optional)                   |                               |   |
|                                      |                               |   |

8. You will receive this welcome message. Click Continue to site





#### 9. Navigate to your organizational profile

- a. Click on the down arrow next to **your name** on the top left
- b. Choose your **organization**

| JVC Admissions          |                 | 🗎 Pages 👻                                | 🐥 Programs    | Applications |
|-------------------------|-----------------|--|---------------|--------------|
| Shivany TEST Trujillo 👻 |                 |  |               |              |
| Shivany TEST Trujillo   | 9a              |  |               |              |
| 🗴 Jesuit Volunteer Corp | S               |  |               |              |
|                         | 9b              | No applications.                         |               |              |
|                         | Please choose a | program from our program listings page t | o get started |              |
|                         |                 | View programs                            |               |              |



### LOGGING IN AS A NEW USER

- 1. Navigate to https://jvc.smapply.io/
  - a. We recommend using Google Chrome as your browser
- 2. Click **Register** on the top right





- 3. Choose the Register as an organization option
- 4. Enter your information and complete the **reCAPTCHA**
- 5. Click Create Account

|  | 🔥 Apply  |  |  |
|--|--|--|--|
| Regi   | ster for an applicant accoun   | t  |  |
|  |  |  |  |
| When creating a<br>address. ALL cor<br>application will<br>ensure it i       | naccount, please use your p<br>nmunication regarding the s<br>be sent to this email addres<br>s an address you check frequ | rimary email<br>tatus of your<br>s, so please<br>uently. |  |
|  | Register with  |  |  |
| f  | <b>y</b>   | G  |  |
|  | OR   |  |  |
| <ul> <li>Register as an indi</li> <li>Register as an organization</li> </ul> | ridual   | <del>-</del> 3   |  |
| First name   | Last name  |  |  |
| Email  |  |  |  |
|  |  |  |  |
| Password   |  |  |  |
|  |  | ٥  |  |
| Confirm password   |  | 0  |  |
|  |  | 0  |  |
| By registering for an account  | ;, you agree to our <u>terms of service</u> and <u>priv</u>  | <u>vacy policy</u> .                                     |  |
|  | <b>21</b>  |  |  |
| I'm not a robot  | reCAPTCHA<br>Privecy - Terma   |  |  |



- 6. Enter your organization's information
  - a. Click **Continue**

| To apply for programs on behalf of an or | ganization, we need the following information about your | organization. |
|--|--|---------------|
| Organization name                        |  |               |
| Address (optional)                       |  |               |
| City (optional)                          | Country (optional)<br>Select a country                   |               |
| Organization phone number (optional)     | Organization email (optional)                            |               |
| Website (optional)                       |  |               |
|  |  | CONTINUE      |
|  |  | 6             |

#### 7. Navigate to your organizational profile

- a. Click on the down arrow next to **your name** on the top left
- b. Choose your **organization**

| JVC Admissions                                    |    |  | 🖬 Pages 👻                 | 🐥 Programs    | f My Applications |
|---|----|--|---------------------------|---------------|-------------------|
| Shivany TEST Trujillo 👻                           |    |  |                           |               |                   |
| Shivany TEST Trujillo<br>🖨 Jesuit Volunteer Corps | 7a |  |                           |               |                   |
|   | 7b | No applicatic<br>Please choose a program from our program<br>View programs | DNS.<br>n listings page t | o get started |                   |
|   |    |  |                           |               |                   |



### **ADDING ADDITIONAL ORGANIZATION USERS TO YOUR ACCOUNT**

- 1. Navigate to your organizational profile
  - a. Click on the down arrow next to **your name** on the top left
  - b. Choose your organization

| JVC Admissions          |            | 🖩 Pages 👻                                       | 🐥 Programs  | Applications | EN 🗸 | Shivany TEST Trujillo 👻 |
|-------------------------|------------|---|-------------|--------------|------|-------------------------|
| Shivany TEST Trujillo 👻 |            |   |             |              |      |                         |
| Shivany TEST Trujillo   | 1a         |   |             |              |      |                         |
|                         | 1b         | No applications.                                |             |              |      |                         |
|                         | Please cho | ose a program from our program listings page to | get started |              |      |                         |
|                         |            | View programs                                   |             |              |      |                         |

- 2. Click Manage organization on the top right
- 3. Click **Members** on the top middle
- 4. Click Add member on the top

| JVC Admissions             |                   |                                 |                   |       | 🖹 Pages 🔻   | 💂 Programs     | 🕈 My Applic | ations 0 | EN 🔻 | Shivany TEST Trujillo 🔻 |
|----------------------------|-------------------|---------------------------------|-------------------|-------|-------------|----------------|-------------|----------|------|-------------------------|
| 🔓 Jesuit Volunteer Corps 👻 |                   |                                 |                   |       |             |                |             |          |      | Manage organization     |
| Manage Organization        |                   | Profile                         | Members Team      | 15    |             |                |             |          |      |                         |
|                            |                   |                                 |                   |       | -3          |                |             |          |      |                         |
|                            | 0 Actions - 🎽 A   | Add member                      |                   |       | Search      |                | ۵ I         | I        |      | 2                       |
|                            | Name              | Email                           | Role 4            | Teams | Last login  | Signup<br>date | Active      |          |      |                         |
|                            | AJ Admissions JVC | admissions@jesuitvolunteers.org | Non-administrator |       | Mar 21 2019 | Nov 12 2018    | × ·         |          |      |                         |



- 5. Enter the member's information and click **Add** 
  - a. You can decide to make members either **Non-administrators** or **Organization administrators**
  - b. We recommend that you **Notify member by email that they have been added** 
    - i. You can decide if you would like to include a custom message in the email notification

| Add members  |           | Import members |   |   |
|--|-----------|----------------|---|---|
| First name   | Last name |                |   |   |
| Email: (required)  |           |                | ┢ | 5 |
| Role:<br>Non-administrator<br>Organization administrator<br>5a       |           |                |   |   |
| Add to team  |           |                |   |   |
| <ul> <li>Notify member by email that they have been added</li> </ul> |           |                |   |   |
| Include a custom message in the email                                | 5b        |                |   |   |
|  |           | CANCEL ADD     |   |   |



### **STARTING AN AGENCY APPLICATION**

- 1. Navigate to your organizational profile
  - a. Click on the down arrow next to your name on the top left
  - b. Choose your organization

| JVC Admissions           |                      | 🗄 Pages 👻                             | 🐥 Programs    | A My Applications | 0 - EN - | Shivany TEST Trujillo 👻 |
|--------------------------|----------------------|---------------------------------------|---------------|-------------------|----------|-------------------------|
| Shivany TEST Trujillo 👻  |                      |                                       |               |                   |          |                         |
| Shivany TEST Trujillo    | <b>1</b> a           |                                       |               |                   |          |                         |
| A Jesuit Volunteer Corps |                      |                                       |               |                   |          |                         |
|                          | - 1b                 | No applications.                      |               |                   |          |                         |
|                          | Please choose a prog | gram from our program listings page t | o get started |                   |          |                         |
|                          |                      | View programs                         |               |                   |          |                         |

- 2. Click **Programs**
- 3. Choose the Apply to be a JVC Placement Site program and click More





4. Click Apply



#### **RETURNING AGENCY PARTNERS ONLY (Domestic Partners):**

*i.* When you open the **Eligibility** and **Agency Placement Details** forms, you will receive a prompt indicating **"You have previously completed this task."** If you would like to reuse the data you provided during your last application, click **Add data** (if you do not choose this option, a blank application will open)

| Reuse data  |
|---|
| You have previously completed this task. Would you like to reuse the data you provided?<br>Previous instances |
| Aug 29 2019 02:18 PM (EDT) (000000006)       •         Overwrite any data I have already added to this task   |
| CANCEL ADD DATA   |

- *ii.* Please review the data carefully and update as necessary
- *iii.* You will need to complete data for all additional questions that have been added to the application form

#### **APPLYING FOR MULTIPLE VOLUNTEERS?**

- *i.* Agencies applying for more than one Jesuit Volunteer will need to complete a separate application for each position
- *ii.* RETURNING AGENCY PARTNERS: Only information from your <u>last</u> edited application can be prepopulated to your forms so you will need to edit information about the specific position you are applying for within the application



### **ADDING ADDITIONAL ORGANIZATION USERS TO EACH APPLICATION**

## NOTE: You must add an individual as a an organizational user before adding them to an individual application

- 1. Navigate to My Applications on the top right
- 2. Click **Start** or **Continue** on the relevant application

| JVC Admissions             |  |  | 🖹 Pages 👻 🌻 Programs                                      | A My Applications | EN 🕶 | Shivany TEST Trujillo 👻 |
|----------------------------|--|--|---|-------------------|------|-------------------------|
| 🖞 Jesuit Volunteer Corps 👻 |  |  |   |                   |      | Manage organization     |
|                            |  |  |   |                   |      | 1                       |
|                            | <u>All Applications</u> -                                |  |   | : =               |      |                         |
|                            | +++ Apply to be a JVC Placement Site 2019-2020 000000338 | <br>Apply to be a JVC Placement Site<br>0000000001 👔 | Apply to be a JVC Placement Site                          | •••               |      |                         |
|                            | 👜 Jesuit Volunteer Corps                                 | 🛕 Jesuit Volunteer Corps                             | 島 Jesuit Volunteer Corps<br>Deadline: Nov 30 2019 06:59 P | M (EST)           |      |                         |
|                            |  |  |   |                   |      |                         |
|                            |  |  |   |                   |      |                         |
|                            | 1 of 1 tasks complete                                    | 0 of 5 tasks complete                                | 0 of 1 tasks comple                                       | ete               |      |                         |
|                            | CONTINUE   |  | START   |                   |      |                         |
|                            | Submitted on: Mar 26 2019 01:52 PM (EDT)                 | Last eoiteo: Aug 9 2019 03:54 PM (EDT)               | Last edited. And  | 26 AM (EDT)       | - 2  |                         |

3. On the left navigation bar, click Add Member or Team

| Last | edited: Mar 26 2019 02:18 PM (EDT)             |  |
|------|--|--|
| F    | REVIEW & SUBMIT                                |  |
|      |  |  |
|      |  |  |
|      |  |  |
| j Je | esuit Volunteer Corps                          |  |
| j Je | Shivany TEST Truiillo                          |  |
| В J  | Shivany TEST Trujillo<br>snseepersad@gmail.com |  |



- 4. Click on the **Member/s of your organization** who need access to edit the application. Typical additional users include:
  - a. Financial/Billing contact
  - b. Interviewer
  - c. Staff member that will sign the Program Agreement
- 5. Click Add

| Add me | embers to application                             |  |
|--------|---|--|
| 1      | Search Q  |  |
| •      | Members & teams                                   |  |
|        | Admissions JVC<br>admissions@jesuitvolunteers.org |  |
|        | Amie Hall<br>ahall@jesuitvolunteers.org           |  |
|        | Brooke Silvas<br>bsilvas@jesuitvolunteers.org     |  |
|        | Rob Roa<br>RR robmroa@gmail.com                   |  |
|        | WP William Poling wpoling@jesuitvolunteers.org    |  |
|        |   |  |
|        | CANCEL ADD  |  |

/

6. An automated email is sent to the member/s inviting them to collaborate on your application