



JESUIT VOLUNTEER CORPS

Hurley Fund Application

Personal Financial Statement

All amounts are rounded to the nearest \$100.

APPLICANT INFORMATION		
Full Name		
Street Address		
City/State/Zip		
Country		
Since ____ month ____ year		
Own <input type="checkbox"/> Yes Payment \$____/month	Rent <input type="checkbox"/> Yes Payment \$____/month	Other, please describe
Previous Address (if less than 5 years at present address)		
City/State/Zip		
Since ____ month ____ year		
Own <input type="checkbox"/> Yes Payment \$____/month	Rent <input type="checkbox"/> Yes Payment \$____/month	Other, please describe <input type="checkbox"/>
Social Security # ____ - ____ - ____	Date of Birth ____ / ____ / ____	
Mobile Phone (____) ____ - ____		

ASSETS		LIABILITIES	
Cash (Schedule 1)		Short Term Notes Due Financial Institutions (Schedule 5)	
Securities (Schedule 2)		Short Term Notes Due to Others (Schedule 5)	
Life Insurance Cash Value (Schedule 3)		Credit Accounts and Bills Due (schedule 6)	
Retirement Accounts, include IRA Accts. (Schedule 1)		Insurance Loans (Schedule 3)	
		Installment Loans and Contracts (Schedule 5)	
		Taxes	
Automobile (Describe)		Other Liabilities (Describe)	
Personal Property			
Other Assets (Describe)			
		Total \$	
Total \$		(Total Assets Less Total Liabilities) Net Worth \$	

Please contact us if you need assistance with completing these schedules. Round all amounts to the nearest \$100.

*ANNUAL INCOME	APPLICANT	PLEASE ANSWER EACH	YES/NO
Salary		Are you a Co-Maker, Endorser or Guarantor of any other person's debt?	
Bonuses/Commissions		Are you a defendant in any suit or legal action?	
Dividends/Interest		Have you ever gone through bankruptcy or had a judgement against you?	
Net Real Estate Income		Have you made a will?	
Other (List)			
Total \$			

SCHEDULE 1 / CASH, SAVINGS, CERTIFICATES AND IRA ACCOUNTS

Name of Bank or Financial	Type of Account	Acct. Balance
Total \$		

SCHEDULE 2 / SECURITIES OWNED

Par Value or No. of Shares	Description	Registered in Name(s) of	Listed or Unlisted	Current Market Value
Total \$				

SCHEDULE 3 / LIFE INSURANCE

Insurance Company	Insured	Beneficiary	Face Value of Policy	Cash Value of Policy	Loans
Total \$					

SCHEDULE 4 / OTHER ASSETS

Property Description	Name of Creditor	Year Acquired	Purchase Price	Mortgage Balance	Date of Maturity	Repayment Terms	Current Market Value
						per	
						per	
						per	
						per	
						per	
						per	
Insurance Co.:						Agent:	Total \$

SCHEDULE 5 / INSTALLMENTS, CREDIT LINES AND NOTES

Name of Creditor	Collateral	Date of Maturity	Repayment Terms	Balance Due
			per	
			per	
			per	
			per	
Total \$				

SCHEDULE 6 / CREDIT ACCOUNTS, BILLS DUE, ALIMONY/CHILD SUPPORT, DAYCARE, ETC.

Name of Company	Repayment Terms	Balance Due
	per	
	per	
	per	
	per	
	per	
Total \$		

You certify that the information provided in this statement is true and correct. So long as you owe any sums to the bank, you agree to give the bank prompt written notice of any material change in your financial condition and, upon request, you agree to provide the bank with an updated personal financial statement. The bank is authorized to retain this personal financial statement whether or not credit is approved and is further authorized to verify your credit and employment history or any other information in this statement. This application does not obligate the bank to make any loan even if you meet the normal standards the bank considers in determining whether to approve or deny the application.

Signature: _____

Date: _____